

APPLICATION NO.

SYSTEMATIC TRANSFER PLAN ENROLLEMENT FORM (Please fill in BLOCK Letters)										
ARN & Name of Distrib	outor	Branch Code (only for SBG)	Sub-Broker A	RN Code	Sub-Broke	r Code	EUIN* (Employee Unique Identification Number	Reference No.		
ARN-167174							E326136			
Declaration for "execution-only" transaction (only where EUIN box is left blank) 1/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above										
distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.										
SIGNATURE(S)										
1st Applican	t / Guardian	/ Authorised Signatory	2nd Ap	plicant / Aut	norised Signa	tory	3rd Applicant / Authorise	ed Signatory		
Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor										
INVESTOR DETAILS (MANDATORY)										
EXISTING FOLIO NO./ APPLICATION NO. (For existing unitholders) (For new investors)										
Name (Mr/Ms/M/s)										
E-mail ID										
Mobile No.										
PAN DETAILS First Applicant / Guardian Second Applicant Third Applicant										
								.		
Mandatory E	nclosures		Man	datory Encl	sures		Mandatory Enclos	ures		
PAN Proof KYC Acknowledgement PAN Proof KYC Acknowledgement PAN Proof KYC Acknowledgement										
PAN Exempt KYC Ref no (PEKRN for Micro investments)									
STP DETAILS										
Type of STP Regular STP					Fo	For Swing STP				
(Please ✓ the Option) Normal			STP Top-up S			Top-up S				
	CASTP		То	p-up amount			Top-up percentage	(annualised)		
Whether existing investment amount in Target scheme to t considered for calculation of swing STP amount Swing STP Swing STP Sving STP										
STP Frequency & Enrolment Daily Monthly STP Installment Amount (Rs.) STP From STP To										
Period	Weekly 8th, 15th a	y (on 1st, Quarterly and 22nd)			D D	M M	Y Y Y D D M I	Y Y Y		
Swing STP Date (For Monthly or Quarterly)	1 st		0 th 15	5 th	10 th	25 th	30 th (For February, last business day)			
Scheme Details From (Scheme) To (Scheme) Scheme Scheme										
					Plan (✓)		☐ Regular ☐ Direct			
	Plan (✔) Option (✔)		Dividend		Option (🗸))	Growth Dividend			
. , , 3.						racility(√)	☐ Reinvestment ☐ Payout	☐ Transfer		
						In case of Dividend Transfer facility, please mention target scheme along with plan/option.				
1						Scheme / Plan / Option				
			DECLARATION: I/We have read and understood the contents of the Scheme Information Document and the details of the scheme and I/We have not received or been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We hereby declare that the amount invested/to be invested by me/us in the scheme(s) of SBI Mutual Fund is derived through legitimate sources and is not held or designed for the purpose of contravention of any act, rules, regulations							
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